

22 March 2017

Anglo African Agriculture plc

(“AAAP” or the “Company”)

Publication of Prospectus

Anglo African Agriculture plc (LSE: AAAP), the London Main board listed food manufacturing and distribution company, is pleased to announce that the Prospectus dated 22 March 2017 (the “**Prospectus**”) relating to the issue by the Company of 93,587,829 Ordinary Shares (the “**Issue**”) has been approved by the UK Listing Authority. The Issue relates to the Ordinary Shares that were allotted by the Company through the following transactions:

Date	Transaction	Ordinary Shares Issued
April 2016	Share Subscription (the “ April Subscription ”)	15,000,000
September 2016	Share Subscription (the “ September Subscription ”)	70,895,521
March 2017	Acquisition of interest in DIA	7,692,308
	Total	93,587,829

The Ordinary Shares that form part of the Issue will be admitted to the Standard Listing segment of the Official List of the UK Listing Authority and to trading on the London Stock Exchange Main Market for listed securities. Admission will become effective and dealings will commence at 8 a.m on 27 March 2017.

Once admitted, the Ordinary Shares will, rank *pari passu* in all respects with the existing ordinary shares of 0.1p each in the Company.

The Company's enlarged issued ordinary share capital is comprised of 188,483,954 Ordinary Shares. This figure of 188,483,954 Ordinary Shares may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change in their interest in, the share capital of the Company under the Financial Conduct Authority's Disclosure and Transparency Rules.

Availability of the Prospectus

Full details of the Issue are contained in the Prospectus which has been published by the Company today. The Prospectus has also been submitted to the Financial Conduct Authority and copies of the Prospectus will shortly be available for download from the Company's website (www.aaapl.com) and from the National Storage Mechanism (www.morningstar.co.uk/uk/NSM).

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