

NOTICE OF AVAILABILITY

The Notice of Meeting and Circular to which this Proxy Form relates are available on the Company's website at www.aaapl.com

NOTES TO THE PROXY CARD

- 1 A member of the Company is entitled to attend and vote at the meeting is entitled to appoint one or more proxies to attend and vote in his or her place. A proxy need not be a member of the Company.
- 2 In the case of joint holders, the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of any other joint holders. For these purposes, seniority shall be determined by the order in which the names stand in the register of members in respect of the joint holding.
- 3 The completion and return of a Form of Proxy will not prevent a member from attending and voting in person at the meeting. In the case of a member which is a company, the Form of Proxy must be executed under its common seal or signed on its behalf by an officer of the company or an attorney for the company or contained in an Electronic Communication. Any power of attorney or any other authority under which the Form of Proxy is signed (or a notarially certified copy of such power or authority) must be included with the Form of Proxy.
- 4 To be valid, a completed Form of Proxy together with a power of attorney or other authority (if any) under which it is executed (or a notarially certified copy of any such power or authority), must be deposited at the offices of the Company's registrars, Neville Registrars Limited, at Neville House, 18 Laurel Lane, Halesowen, West Midlands B63 3DA not less than 48 hours before the time set for the meeting or adjourned meeting (as the case may be).
- 5 Pursuant to Regulation 41(3) of the Uncertificated Securities Regulations 2006, only those shareholders registered in the Register of Members of the Company as at 10.00 a.m. on 13 February 2013, or in the event that the meeting is adjourned, in the Register of Members as at 10.00 a.m. on the day that is two days prior to any adjourned meeting, shall be entitled to attend or vote at the meeting in respect of the number of shares registered in their name at the relevant time. Changes to entries on the Register of Members after 10.00 a.m. on 13 February 2013 or, in the event that the meeting is adjourned, 10.00 a.m. on the day that is two days prior to the day of any adjourned meeting, shall be disregarded in determining the rights of any person to attend or vote at the meeting.

Anglo African Agriculture plc

(Incorporated in England and Wales under the Companies Act 2006 with Registered Number 7913053)

FORM OF PROXY

I/We being a member of the Company and entitled to vote at the Meeting, hereby appoint
(Please only complete if appointing someone other than the Chairman of the meeting)

[Empty box for appointing a proxy]

or failing him/her, the Chairman of the Meeting as my/our proxy, to attend, speak and vote for me/us and on my/our behalf at the Meeting of the Company, to be held on 15 February 2013 at DMH Stallard LLP, 6 New Street Square, New Fetter Lane, London EC4A 3BF at 10:00 AM and at any adjournment thereof.

Resolutions (* Special Resolution)

- | | | | |
|--|--------------------------|--------------------------|--------------------------|
| | FOR | AGAINST | WITHHELD |
| 1 To authorise the directors to allot shares | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2* To empower the directors to allot shares on a non - pre-emptive basis | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

Please also tick this box if you are appointing more than one proxy :

Signed
[Empty box for signature]

Enter the number of shares in relation to which your proxy is authorised to vote or leave blank to authorise your proxy to act in relation to your full entitlement :

[Empty box for number of shares]

Date:

[DD] - [MM] - [YY]



Anglo African Agriculture plc Attendance Card

>123
Name
Address 1
Address 2
Address 3
Address 4
Address 5
Address 6

The Meeting will start at 10:00 AM and is being held on 15 February 2013 at DMH Stallard LLP, 6 New Street Square, New Fetter Lane, London EC4A 3BF.

If you plan to attend the Meeting please bring this card with you to ensure you gain admission as quickly as possible.

Please present this card at a registration desk. It will be used to show that you have the right to attend and speak at the meeting and participate in the poll.

NEVILLE
REGISTRARS



Business Reply Plus
Licence Number
RSTY-SAKX-RZSL



Neville Registrars Limited
Neville House
18 Laurel Lane
Halesowen
B63 3DA